

**Hearing Date: March 18, 2013**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
	)	

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**NOTICE OF ADJOURNMENT OF HEARING ON DEBTORS'  
MOTION PURSUANT TO FED. R. BANKR. P. 9019 FOR  
APPROVAL OF THE RMBS SETTLEMENT AGREEMENTS**

**PLEASE TAKE NOTICE** that, on October 19, 2012, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Second Supplemental Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* (the “Motion”) [Docket No. 1887].

**PLEASE TAKE FURTHER NOTICE** that the evidentiary hearing on the Motion that was previously scheduled for January 14, 2013 at 9:00 a.m. (Prevailing Eastern Time) will commence before the Honorable Martin Glenn, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Courtroom 501, One Bowling

Green, New York, New York 10004 (the “Bankruptcy Court”) on **March 18, 2013**, or as soon thereafter as counsel may be heard.

**PLEASE TAKE FURTHER NOTICE** that the *Third Revised Joint Omnibus Scheduling Order and Provisions for Other Relief Regarding Debtors’ Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of RMBS Trust Settlement Agreements* (the “Scheduling Order”) [Docket No. 1926] filed on October 23, 2012, will be revised, including any objection deadlines, and filed with the Court on a later date.

Dated: November 29, 2012  
New York, New York

/s/ Gary S. Lee  
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